NIFA

Nebraska Investment
Finance Authority

NOTICE REQUIRED PURSUANT TO
SECTION 58-270(3) OF THE
NEBRASKA INVESTMENT FINANCE AUTHORITY ACT
(Filed within 30 days following
the issuance of Bonds)

The Nebraska Investment Finance Authority (the "Authority") hereby gives notice in accordance with the Nebraska Investment Finance Authority Act, Sections 58-201 et seq., Reissue Revised Statutes of Nebraska, as amended (the "Act"), to Jim Pillen, Governor of the State of Nebraska (the "State"), and Brandon Metzler, Clerk of the State Legislature, following the issuance by the Authority of the following bonds (collectively, the "2026 Series GHI Bonds"):

$159,735,000
Nebraska Investment Finance Authority
Single Family Housing Revenue Bonds
2026 Series G (Non-AMT) (Social Bonds)
2026 Series H (Taxable)
2026 Series I (AMT)

The 2026 Series GHI Bonds were issued by the Authority on August 26, 2026 pursuant to a General Indenture of Trust, dated as of July 1, 1994 (as amended, the "General Indenture"), and the Supplemental Indenture of Trust, dated as of August 1, 2026 (the "Supplemental Indenture" and including the General Indenture, the "Indenture"), each between the Authority and Computershare Trust Company, National Association, as trustee (the "Trustee"). This Notice is being filed with the Governor of the State and the Clerk of the State Legislature within 30 days following the issuance of the 2026 Series GHI Bonds. A "Notice Required Pursuant to Section 58-270, Reissue Revised Statutes of Nebraska" was previously filed with the Governor of the State and the Clerk of the State Legislature on October 27, 2025. Capitalized terms not otherwise defined herein shall have the respective meanings assigned to them in the Indenture.

You are hereby notified of the following:

(a) *Principal Amount*. Final principal amount of the 2026 Series GHI Bonds: $159,735,000

(b) *Net Interest Cost*. Net interest cost of the 2026 Series GHI Bonds: 4.757622259%

(c) *Costs of Issuance*. Costs of Issuance paid and to whom:

Costs of Issuance	Payee		Amount
Printing Preliminary and Final Official Statements	ImageMaster	$	1,738
Investor page	Bondlink		3,450
Cash Flow Analyst	cfX Incorporated		159,735
Bond Counsel/General Counsel	Kutak Rock (Fees & Expenses)		85,000
Trustee Fees and Expenses	Computershare Trust Company, National Association		15,684
Trustee Counsel	Dorsey & Whitney LLP		2,233
Ratings on bonds	Standard & Poor's Corporation		68,382
Underwriters' Takedown	Paid to various investment banking firms (including the Managing Underwriters listed below) based on the amount of Bonds sold		863,375
Management Fee	Paid to Managing Underwriters (J.P. Morgan, Ameritas Investment Company, LLC., D.A. Davidson & Co., Northland Securities and Fidelity Securities)		99,834
Underwriters' Expenses	Expenses paid by Underwriters, including legal counsel, computer fees etc.		52,106
	TOTAL	$	1,351,537

(d) *Mortgage Loan Fund.* Proceeds of the 2026 Series GHI Bonds in the amount of (i) $94,830,000.00 (representing the principal amount of the 2026 Series G Bonds), (ii) $37,500,000.00 (representing a portion of the principal amount of the 2026 Series H Bonds) and (iii) $4,870,000.00 (representing the principal amount of the 2026 Series I Bonds), were deposited in the 2026 Series GHI Mortgage Loan Fund Account (First Home). With respect to $46,846,061.98 of such amount deposited in the 2026 Series GHI Mortgage Loan Fund Account (First Home), $46,846,061.98 was deemed transferred by NIFA and the Trustee to the respective Redemption Fund subaccounts relating to each of the Refunded Prior Series of Bonds of the Authority to redeem the Refunded Prior Series Bonds in the amounts set forth in Exhibit B-I of the Supplemental Indenture on September 1, 2026. With respect to amounts currently on deposit with the Trustee in the respective Fund or Account relating to each of the Refunded Prior Series Bonds to otherwise redeem on September 1, 2026, the Refunded Prior Series Bonds in the amounts set forth in Exhibit B-I of the Supplemental Indenture, such amounts (the "Transferred Proceeds") were deemed transferred to the 2026 Series GHI Mortgage Loan Fund Account (First Home), resulting in such monies in the 2026 Series GHI Mortgage Loan Fund Account (First Home) totaling $137,200,000.000 (the principal amount of the 2026 Series G Bonds, a portion of the principal amount of the 2026 Series H Bonds and the principal amount of the 2026 Series I Bonds), which includes the deemed Transferred Proceeds.

(e) *Mortgage Loan Fund.* Proceeds of the 2026 Series H Bonds in the amount of $44,998,881.10 (representing a portion of the proceeds of the 2026 Series H Bonds ($22,535,000.00), plus premium thereon in the amount of $2,463,881.10) together with Indenture funds in the amount of $20,000,000.00, were deposited in the 2026 Series H Mortgage Loan Fund Account (Welcome Home) and are expected to be used to acquire, purchase and finance Mortgage-Backed Securities (backed by qualifying Mortgage Loans) and related second mortgages.

(f) *Redemption Fund.* Proceeds of the 2026 Series G Bonds and the 2026 Series I Bonds in the amount of $7,200,000.00 (representing a portion of the proceeds of the 2026 Series G Bonds in the amount of $2,330,000.00 and proceeds of the 2026 Series I Bonds in the amount of $4,870,000.00), from the 2026 Series GHI Mortgage Loan Fund (First Home), will be deposited in various subaccounts of the Redemption Fund to refund certain Refunded Prior Series Bonds of the Authority, in the amounts set forth in Exhibit B-II and Exhibit B-III of the Supplemental Indenture, on September 1, 2026.

(g) *Debt Service Reserve Fund.* No deposit was made to the Debt Service Reserve Fund upon issuance of the Bonds.

(h) *Mortgage Reserve Fund.* No deposit was made to the Mortgage Reserve Fund upon issuance of the Bonds.

(i) *Issuance Expense Account.* Indenture funds in the amount of $1,440,315.00 (out of which the Underwriters at closing shall be paid fees and reimbursed expenses equal to (i) $641,089.45 attributable to the purchase of the 2026 Series G Bonds (ii) $357,425.28 attributable to the purchase of the 2026 Series H Bonds and (iii) $16,800.27 attributable to the purchase of the 2026 Series I Bonds) are being used to pay the costs of issuing the 2026 Series GHI Bonds. Any remaining balance therein will be transferred to the Revenue Fund or the Mortgage Loan Fund as directed by NIFA.

(j) *Available Funds.* The amount of funds available from the proceeds of the 2026 Series GHI Bonds for financing new Mortgage Loans and Mortgage-Backed Securities backed by qualifying Mortgage Loans and related second mortgages is equal to $174,998,881.10.

(k) *Blended Net Interest (Mortgages).* The blended average net interest cost to the beneficiaries or borrowers is not expected to exceed:

(i) Mortgage interest rates:
2026 Series GHI (First Home)

(A) 5.987% for 2026 Series GHI GNMA Mortgage Loans
(B) 6.408% for 2026 Series GHI FNMA/FHLMC Mortgage Loans
(C) 2.500% for 2026 Series GHI Community Program Loans

2026 Series E (Welcome Home)

(A) 6.729% for 2026 Series H GNMA Mortgage Loans
(B) 7.144% for 2026 Series H FNMA/FHLMC Mortgage Loans
(C) 2.500% for 2026 Series H Community Program Loans

September 18, 2026

NEBRASKA INVESTMENT FINANCE AUTHORITY

By: Jody Cook

Jody Cook
Director of Bond & Investment Management

ACKNOWLEDGMENT OF RECEIPT
OF
NOTICE REQUIRED PURSUANT TO
SECTION 58-270(3) OF THE
NEBRASKA INVESTMENT FINANCE AUTHORITY ACT

The undersigned Director of Bond & Investment Management of the Nebraska Investment Finance Authority, hereby acknowledges on the date set forth below that notification to the Governor and the Clerk of the Legislature of the State of Nebraska pursuant to the attached Notice Required Pursuant to Section 58-270(3), Reissue Revised Statutes of Nebraska, as amended, from the Nebraska Investment Finance Authority was electronically submitted to the Nebraska Legislature Agency Report Submission site at https://nebraskalegislature.gov/agencies as directed by Brandon Metzler, Clerk of the Legislature of the State of Nebraska.

Accepted this 18th day of September, 2026.

NEBRASKA INVESTMENT FINANCE AUTHORITY

By Jody Cook
Jody Cook
Director of Bond & Investment Management

ACKNOWLEDGMENT OF RECEIPT
OF
NOTICE REQUIRED PURSUANT TO
SECTION 58-270(3) OF THE
NEBRASKA INVESTMENT FINANCE AUTHORITY ACT

The undersigned, Jim Pillen, Governor of the State of Nebraska, hereby acknowledges receipt on the date set forth below of the attached Notice Required Pursuant to Section 58-270(3), Reissue Revised Statutes of Nebraska, as amended, from the Nebraska Investment Finance Authority.

Accepted this ____ day of ____________________, 2026.

Jim Pillen ______________________________
Governor

Received by:

Name ______________________________
Title ______________________________