



**NOTICE REQUIRED PURSUANT TO  
NEB. REV. STAT. § 58-270(3)**

The Nebraska Investment Finance Authority (the “Authority”) hereby gives notice in accordance with the Nebraska Investment Finance Authority Act, Neb. Rev. Stat. §§ 58-201 et seq., as amended (the “Act”), to the Honorable Jim Pillen, Governor of the State of Nebraska (the “State”), and Brandon Metzler, Clerk of the Legislature, following the issuance by the Authority of the following bonds:

\$4,500,000  
Nebraska Investment Finance Authority  
Drinking Water State Revolving Fund Bonds  
Series 2024A  
(the “Bonds”)

The Bonds were issued by the Authority on August 1, 2024, and this Notice is being filed with the Governor of the State and the Clerk of the Legislature. A “Notice Required Pursuant to Neb. Rev. Stat. § 58-270(2)” was filed with the Governor of the State and the Clerk of the Legislature on or about May 9, 2024.

You are hereby notified of the following:

- |    |                                      |             |
|----|--------------------------------------|-------------|
| a) | Final principal amount of the Bonds: | \$4,500,000 |
| b) | Net interest cost of the Bonds:      | 4.600%      |

c) Costs of Issuance paid and to whom:

<u>Costs of Issuance</u>	<u>Payee</u>	<u>Amount</u>
Bond Counsel/General Counsel	Kutak Rock LLP	\$22,000 (Fees & Exp., est.)
Trustee Fees and Expenses	Computershare Trust Company, National Association	\$ 7,000
Placement Agent's Fee	Piper Sandler & Co.	<u>\$27,000</u>
TOTAL		<u>\$56,000</u>

d) Total amount of any reserve funds: None from proceeds of the Bonds

e) The net interest cost to the beneficiaries or borrowers:

For new loans, initially the combined annual interest rate and administrative fee will be 1%, as described in the Nebraska State Revolving Fund Drinking Water & Drinking Water Intended Use Plan for State Fiscal Year 2025 (the "IUP") and is subject to increase or adjustment as described in the IUP. For disbursements on existing loans, the interest rate and administrative fee will be as previously determined for those existing loans.

f) The amount of funds deposited into the State Match Loan Account for providing state match loan funds: \$4,500,000\*

Dated: October 8, 2024

NEBRASKA INVESTMENT FINANCE  
AUTHORITY

By   
Director of Bond & Investment  
Management

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\*To be combined with the proceeds of the federal fiscal year 2024 capitalization grants in the amount of \$4,661,000 for the Base Grant and \$22,985,000 for the Bipartisan Infrastructure Law Grant and other funds available to the Nebraska Department of Environment and Energy to make loans available to Borrowers.