## AMENDMENTS TO LB1195

Introduced by Judiciary.

Strike the original sections and insert the following new
 sections:

3 Section 1. Section 25-3003, Reissue Revised Statutes of Nebraska, is
4 amended to read:

5 25-3003 (1) The Commission on Public Advocacy shall establish eligibility criteria and guidelines to determine on an annual basis (a) 6 the service areas, (b) the legal services to be provided and the 7 priorities for providing the services, which shall be determined in 8 accordance with subsection (1) of section 25-3004, and (c) the service 9 provider or providers for each service area. The commission shall 10 annually certify one or more service providers for each service area. A 11 single service provider may be certified for more than one service area. 12 13 Such certification entitles the service provider to a distribution of funds as defined and determined by section 25-3004. 14

(2) The commission shall accept applications for certification on an annual basis from entities interested in providing free civil legal services to eligible low-income persons. In the application, each applicant shall certify to the commission that the applicant intends to provide free civil legal services to eligible low-income persons as determined by the commission.

21 Sec. 2. Section 25-3004, Reissue Revised Statutes of Nebraska, is 22 amended to read:

23 25-3004 (1) Each service provider certified by the Commission on 24 Public Advocacy shall be eligible to receive funds from the Legal Aid and 25 Services Fund to provide free civil legal services to eligible low-income 26 persons in the service area for which it is certified. The funds granted 27 to each service provider from the Legal Aid and Services Fund shall be

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1 determined by the commission. <u>Grants shall be awarded to statewide legal</u>
2 <u>service providers that provide direct legal representation of eligible</u>
3 <u>low-income persons.</u>

4 (2) Each service provider is authorized to use funds received from 5 the Legal Aid and Services Fund to provide legal services in civil 6 matters to any eligible low-income person.

7 (3) A service provider which has received funds from the Legal Aid 8 and Services Fund shall be audited annually. For any service provider 9 receiving funds pursuant to subsection (1) of this section, such audit 10 shall include confirmation of the direct legal representation described 11 in subsection (1) of this section, as shown through an entry of 12 appearance as attorney in a court action, an execution of a retainer 13 agreement, or any similar confirmation of actual legal representation.

14 Sec. 3. Section 30-2446, Reissue Revised Statutes of Nebraska, is 15 amended to read:

30-2446 (1) A bond shall be required of a personal representative 16 17 unless: (a) The will expressly waives the bond, expressly requests that there be no bond, or waives the requirement of a surety thereon other 18 than the personal representative; (b) all of the heirs, if no will has 19 20 been probated, or all of the devisees under a will which does not provide 21 for relieving the personal representative of bond in accordance with 22 subdivision (1)(a) of this section, file with the court a written waiver 23 of the bond requirement; (c) a duly appointed guardian or conservator 24 waives bond may waive on behalf of a his ward or protected person unless the guardian or conservator is the personal representative; (d) a person 25 26 eighteen years of age or older waives bond on the person's own behalf; 27 (e) (c) the personal representative is a national banking association, a holder of a banking permit under the laws of this state, or a trust 28 29 company holding a certificate to engage in trust business from the 30 Department of Banking and Finance; or (f) (d) the petition for formal or informal appointment alleges that the probable value of the entire estate 31

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1 will permit summary procedures under section 30-24,127.

2 (2) In any case when bond is not required under subsection (1) of 3 this section, the court may, upon petition of any interested person and upon reasonable proof that the interest of the petitioning person is in 4 5 danger of being lost because of the administration of the estate, require 6 a bond in such amount as the court may direct in order to protect the 7 interest of the petitioner or of the petitioner and others. An heir or devisee who initially waived bond may be a petitioner under this 8 9 subsection.

10 (3) If a bond is not initially required because the petition for 11 appointment alleges that the probable value of the entire estate will 12 permit summary procedures under section 30-24,127, and it later appears 13 from the inventory and appraisal that the value of the estate will not 14 permit use of such procedures, then the personal representative shall 15 promptly file a bond unless one is not required for some other reason 16 under subsection (1) of this section.

Sec. 4. Section 30-24,129, Revised Statutes Cumulative Supplement,
2022, is amended to read:

30-24,129 (a) Thirty days after the death of a decedent, any person 19 claiming as successor to the decedent's interest in real property in this 20 21 state may file or cause to be filed on his or her behalf, with the 22 register of deeds office of a county in which the real property of the 23 decedent that is the subject of the affidavit is located, an affidavit 24 describing the real property owned by the decedent and the interest of the decedent in the property. The affidavit shall be signed by all 25 26 persons claiming as successors or by parties legally acting on their 27 behalf and shall be prima facie evidence of the facts stated in the affidavit. The affidavit shall state: 28

(1) the value of the decedent's interest in all real property in the
decedent's estate located in this state does not exceed <u>one hundred</u> fifty
thousand dollars. The value of the decedent's interest shall be

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1 determined from the value of the property shown on the assessment rolls 2 for the year in which the decedent died less real estate taxes and 3 interest thereon if any is due at the time of death;

4 (2) thirty days have elapsed since the death of the decedent as
5 shown in a certified or authenticated copy of the decedent's death
6 certificate attached to the affidavit;

7 (3) no application or petition for the appointment of a personal
8 representative is pending or has been granted in the State of Nebraska;

9 (4) the claiming successor is entitled to the real property either 10 by reason of the homestead allowance, exempt property allowance, or 11 family allowance, by intestate succession, or by devise under the will of 12 the decedent. If claiming by devise under the will of the decedent, a 13 copy of such will shall be attached to the affidavit;

14 (5) the claiming successor has made an investigation and has been15 unable to determine any subsequent will;

16 (6) no other person has a right to the interest of the decedent in17 the described property;

18 (7) the claiming successor's relationship to the decedent and the19 value of the entire estate of the decedent subject to probate; and

(8) the person or persons claiming as successors under the affidavit swear or affirm that all statements in the affidavit are true and material and further acknowledge that any false statement may subject the person or persons to penalties relating to perjury under section 28-915.

(b) The recorded affidavit and certified or authenticated copy of
the decedent's death certificate shall also be recorded by the claiming
successor in any other county in this state in which the real property of
the decedent that is the subject of the affidavit is located.

28 Sec. 5. Section 30-2603, Reissue Revised Statutes of Nebraska, is 29 amended to read:

30 30-2603 Any person under a duty to pay or deliver money or personal
 31 property to a minor may perform this duty, in amounts not exceeding <u>forty</u>

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1 twenty-five thousand dollars per annum, by paying or delivering the money 2 or property to:

3 (1) The minor, if he or she has attained the age of eighteen years4 or is married;

5 (2) Any person having the care and custody of the minor with whom6 the minor resides;

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(3) A guardian of the minor; or

8 (4) A financial institution incident to a deposit in a federally 9 insured savings account in the sole name of the minor and giving notice 10 of the deposit to the minor.

11 This section does not apply if the person making payment or delivery 12 has actual knowledge that a conservator has been appointed or proceedings for appointment of a conservator of the estate of the minor are pending. 13 14 The persons, other than the minor or any financial institution under 15 subdivision (4) of this section, receiving money or property for a minor are obligated to apply the money to the support and education of the 16 17 minor but may not pay themselves except by way of reimbursement for outof-pocket expenses for goods and services necessary for the minor's 18 support. Any excess sums shall be preserved for future support of the 19 minor, and any balance not so used and any property received for the 20 21 minor must be turned over to the minor when he or she attains majority. 22 Persons who pay or deliver in accordance with provisions of this section 23 are not responsible for the proper application thereof.

24 Sec. 6. Section 30-3402, Revised Statutes Cumulative Supplement, 25 2022, is amended to read:

30-3402 For purposes of sections 30-3401 to 30-3432:

27 (1) Adult shall mean any person who is <u>eighteen</u> nineteen years of
 28 age or older or who is <u>not a minor</u> or has been married;

(2) Attending physician shall mean the physician, selected by or
assigned to a principal, who has primary responsibility for the care and
treatment of such principal;

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1 (3) Attorney in fact shall mean an adult properly designated and 2 authorized under sections 30-3401 to 30-3432 to make health care 3 decisions for a principal pursuant to a power of attorney for health care 4 and shall include a successor attorney in fact;

5 (4) Health care shall mean any treatment, procedure, or intervention 6 to diagnose, cure, care for, or treat the effects of disease, injury, and 7 degenerative conditions. Health care shall include mental health care;

8 (5) Health care decision shall include consent, refusal of consent, 9 or withdrawal of consent to health care. Health care decision shall not include (a) the withdrawal or withholding of routine care necessary to 10 11 maintain patient comfort, (b) the withdrawal or withholding of the usual 12 and typical provision of nutrition and hydration, or (c) the withdrawal withholding of life-sustaining procedures 13 or or of artificially 14 administered nutrition or hydration, except as provided by sections 15 30-3401 to 30-3432;

(6) Health care provider shall mean an individual or facility
licensed, certified, or otherwise authorized or permitted by law to
administer health care in the ordinary course of business or professional
practice and shall include all facilities defined in the Health Care
Facility Licensure Act;

(7) Except as otherwise provided in section 30-4404 for an advance mental health care directive, incapable shall mean the inability to understand and appreciate the nature and consequences of health care decisions, including the benefits of, risks of, and alternatives to any proposed health care or the inability to communicate in any manner an informed health care decision;

(8) Life-sustaining procedure shall mean any medical procedure,
treatment, or intervention that (a) uses mechanical or other artificial
means to sustain, restore, or supplant a spontaneous vital function and
(b) when applied to a person suffering from a terminal condition or who
is in a persistent vegetative state, serves only to prolong the dying

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1 process. Life-sustaining procedure shall not include routine care 2 necessary to maintain patient comfort or the usual and typical provision 3 of nutrition and hydration;

4 (9) Mental health care shall include, but not be limited to, mental
5 health care and treatment expressly provided for in the Advance Mental
6 Health Care Directives Act;

7 (10) Persistent vegetative state shall mean a medical condition 8 that, to a reasonable degree of medical certainty as determined in 9 accordance with currently accepted medical standards, is characterized by 10 a total and irreversible loss of consciousness and capacity for cognitive 11 interaction with the environment and no reasonable hope of improvement;

(11) Power of attorney for health care shall mean a power of
attorney executed in accordance with sections 30-3401 to 30-3432 which
authorizes a designated attorney in fact to make health care decisions
for the principal when the principal is incapable;

(12) Principal shall mean an adult who, when competent, confers upon
 another adult a power of attorney for health care;

(13) Reasonably available shall mean that a person can be contacted
with reasonable efforts by an attending physician or another person
acting on behalf of the attending physician;

(14) Terminal condition shall mean an incurable and irreversible medical condition caused by injury, disease, or physical illness which, to a reasonable degree of medical certainty, will result in death regardless of the continued application of medical treatment including life-sustaining procedures; and

(15) Usual and typical provision of nutrition and hydration shall
mean delivery of food and fluids orally, including by cup, eating
utensil, bottle, or drinking straw.

29 Sec. 7. Section 30-3816, Reissue Revised Statutes of Nebraska, is 30 amended to read:

31 30-3816 (1) The trustee of a trust having its principal place of

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administration in this state may register the trust in the county court of this state at the principal place of administration. Unless otherwise designated in the trust instrument, the principal place of administration of a trust is the trustee's usual place of business where the records pertaining to the trust are kept, or at the trustee's residence if he or she has no such place of business.

7 (2) In the case of cotrustees, the principal place of 8 administration, if not otherwise designated in the trust instrument, is 9 (a) (1) the usual place of business of the corporate trustee if there is but one corporate cotrustee, (b) or (2) the usual place of business or 10 residence of the individual trustee who is a professional fiduciary if 11 there is but one such person and no corporate cotrustee, and (c) 12 otherwise (3) the usual place of business or residence of any of the 13 14 cotrustees as agreed upon by such cotrustees them.

15 (3) If there is more than one trustee, any trustee may register the 16 trust in the county in which the principal place of administration is 17 located under subsection (2). If the principal place of administration is 18 determined under subdivision (2)(c) and the cotrustees cannot agree on 19 the principal place of administration, a proceeding may be filed under 20 section 30-3812 by any interested person to determine the principal place 21 of administration.

22 <u>(4)</u> The right to register under sections 30-3816 to 30-3820 does not 23 apply to the trustee of a trust if registration would be inconsistent 24 with the retained jurisdiction of a foreign court from which the trustee 25 cannot obtain release.

26 (5) No one other than a trustee shall register a trust. Registration
 27 of a trust is not required in order for a court to exercise jurisdiction
 28 over a trust, a trustee, or the beneficiaries.

29 Sec. 8. Section 30-3828, Reissue Revised Statutes of Nebraska, is 30 amended to read:

31 30-3828 (UTC 402) (a) A trust is created only if:

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1 (1) the settlor has capacity to create a trust and meets one of the 2 following requirements: + 3 (A) the settlor is eighteen years of age or older; or 4 (B) the settlor is not a minor; 5 (2) the settlor indicates an intention to create the trust; 6 (3) the trust has a definite beneficiary or is: 7 (A) a charitable trust; (B) a trust for the care of an animal, as provided in section 8 9 30-3834; or (C) a trust for a noncharitable purpose, as provided in section 10 30-3835; 11 (4) the trustee has duties to perform; and 12 (5) the same person is not the sole trustee and sole beneficiary. 13 14 (b) A beneficiary is definite if the beneficiary can be ascertained 15 now or in the future, subject to any applicable rule against 16 perpetuities. 17 (c) A power in a trustee to select a beneficiary from an indefinite class is valid. If the power is not exercised within a reasonable time, 18 the power fails and the property subject to the power passes to the 19 persons who would have taken the property had the power not been 20 21 conferred. Sec. 9. Section 30-4002, Reissue Revised Statutes of Nebraska, is 22 23 amended to read: 24 30-4002 For purposes of the Nebraska Uniform Power of Attorney Act: (1) Agent means a person granted authority to act for a principal 25 26 under a power of attorney, whether denominated an agent, attorney in 27 fact, or otherwise. The term includes an original agent, coagent, successor agent, and a person to which an agent's authority is delegated; 28 29 (2) Business day means any day other than a Saturday, Sunday, or 30 state or nationally observed legal holiday;

31 (3) Durable, with respect to a power of attorney, means not

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1 terminated by the principal's incapacity;

2 (4) Electronic means relating to technology having electrical,
3 digital, magnetic, wireless, optical, electromagnetic, or similar
4 capabilities;

5 (5) Good faith means honesty in fact;

6 (6) Incapacity means inability of an individual to manage property
7 or property affairs effectively because the individual:

8 (a) Has an impairment in the ability to receive and evaluate 9 information or make or communicate responsible decisions even with the 10 use of technological assistance for reasons such as mental illness, 11 mental deficiency, physical illness or disability, chronic use of drugs, 12 chronic intoxication, or lack of discretion in managing benefits received 13 from public funds; or

14 (b) Is:

15 (i) Missing;

16 (ii) Detained, including incarcerated in a penal system; or

17 (iii) Outside the United States and unable to return;

(7) Person means an individual, corporation, business trust, estate,
 trust, partnership, limited liability company, association, joint
 venture, public corporation, government or governmental subdivision,
 agency, or instrumentality, or any other legal or commercial entity;

(8) Power of attorney means a writing or other record that grants
authority to an agent to act in the place of the principal, whether or
not the term power of attorney is used;

(9) Presently exercisable general power of appointment, with respect to property or a property interest subject to a power of appointment, means power exercisable at the time in question to vest absolute ownership in the principal individually, the principal's estate, the principal's creditors, or the creditors of the principal's estate. The term includes a power of appointment not exercisable until the occurrence of a specified event, the satisfaction of an ascertainable standard, or

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1 the passage of a specified period only after the occurrence of the 2 specified event, the satisfaction of the ascertainable standard, or the 3 passage of the specified period. The term does not include a power 4 exercisable in a fiduciary capacity or only by will;

5 (10) Principal means an individual, who is eighteen years of age or
6 <u>older or is not a minor</u>, who grants authority to an agent in a power of
7 attorney;

8 (11) Property means anything that may be the subject of ownership, 9 whether real or personal, legal or equitable, or any interest or right 10 therein;

(12) Record means information that is inscribed on a tangible medium or that is stored in an electronic or other medium and is retrievable in perceivable form;

14 (13) Sign means, with present intent to authenticate or adopt a 15 record:

16 (a) To execute or adopt a tangible symbol; or

17 (b) To attach to or logically associate with the record an
18 electronic sound, symbol, or process;

(14) State means a state of the United States, the District of
Columbia, Puerto Rico, the United States Virgin Islands, or any territory
or insular possession subject to the jurisdiction of the United States;
and

(15) Stocks and bonds means stocks, bonds, mutual funds, and all other types of securities and financial instruments, whether held directly, indirectly, or in any other manner. The term does not include commodity futures contracts and call or put options on stocks or stock indexes.

28 Sec. 10. Section 40-101, Reissue Revised Statutes of Nebraska, is 29 amended to read:

40-101 <u>Each natural person residing in this state shall have exempt</u>
 from judgment liens and from execution or forced sale, except as provided

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in sections 40-101 to 40-116, a A homestead not exceeding one hundred 1 2 twenty sixty thousand dollars in value consisting shall consist of the 3 dwelling house in which the claimant resides, its appurtenances, and the land on which the same is situated, not exceeding one hundred and sixty 4 5 acres of land, to be selected by the owner, and not in any incorporated 6 city or village, or, at the option of the claimant, a quantity of 7 contiguous land not exceeding two lots within any incorporated city or village, and shall be exempt from judgment liens and from execution or 8 9 forced sale, except as provided in sections 40-101 to 40-116.

Sec. 11. Section 40-103, Reissue Revised Statutes of Nebraska, is amended to read:

40-103 The homestead is subject to execution or forced sale in satisfaction of judgments obtained (1) on debts secured by mechanics', laborers', or vendors' liens upon the premises and (2) on debts secured by mortgages or trust deeds upon the premises executed and acknowledged by <u>a both husband and wife, or an unmarried</u> claimant.

17 Sec. 12. Section 43-2707, Reissue Revised Statutes of Nebraska, is 18 amended to read:

19 43-2707 (1) Subject to subsection (3) of this section, a personal 20 representative or trustee may make an irrevocable transfer to another 21 adult or trust company as custodian for the benefit of a minor pursuant 22 to section 43-2710, in the absence of a will or under a will or trust 23 that does not contain an authorization to do so.

(2) Subject to subsection (3) of this section, a conservator may
make an irrevocable transfer to another adult or trust company as
custodian for the benefit of the minor pursuant to section 43-2710.

(3) A transfer under subsection (1) or (2) of this section may be made only if (a) the personal representative, trustee, or conservator considers the transfer to be in the best interest of the minor, (b) the transfer is not prohibited by or inconsistent with provisions of the applicable will, trust agreement, or other governing instrument, and (c)

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the transfer is authorized by the court if it exceeds <u>forty</u> ten thousand
 dollars in value.

Sec. 13. Section 71-5905, Reissue Revised Statutes of Nebraska, is
amended to read:

5 71-5905 (1) An assisted-living facility shall determine if an 6 applicant for admission to the assisted-living facility is admitted or if 7 a resident of the assisted-living facility is retained based on the care 8 needs of the applicant or resident, the ability to meet those care needs 9 within the assisted-living facility, and the degree to which the 10 admission or retention of the applicant or resident poses a danger to the 11 applicant or resident or others.

(2) Any complex nursing intervention or noncomplex intervention
 provided by an employee of the assisted-living facility shall be
 performed in accordance with applicable state law.

15 (3) Each assisted-living facility shall provide written information 16 about the practices of the assisted-living facility to each applicant for 17 admission to the facility or his or her authorized representative. The 18 information shall include:

(a) A description of the services provided by the assisted-living
facility and the staff available to provide the services;

(b) The charges for services provided by the assisted-livingfacility;

(c) Whether or not the assisted-living facility accepts residents
who are eligible for the medical assistance program under the Medical
Assistance Act and, if applicable, the policies or limitations on access
to services provided by the assisted-living facility for residents who
seek care paid by the medical assistance program;

(d) The criteria for admission to and continued residence in the
assisted-living facility and the process for addressing issues that may
prevent admission to or continued residence in the assisted-living
facility;

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(e) The process for developing and updating the resident services
 agreement;

3 (f) For facilities that have special care units for dementia, the 4 additional services provided to meet the special needs of persons with 5 dementia; and

6 (g) Whether or not the assisted-living facility provides part-time7 or intermittent complex nursing interventions.

8 (4) Each assisted-living facility shall enter into a resident
9 services agreement in consultation with each resident.

10 (5)(a) A facility shall not request or require a third-party
 11 guarantee of payment as a condition of admission, expedited admission, or
 12 continued stay in the facility.

(b) A facility may request and require a resident representative who
has legal access to a resident's income or resources to sign a contract,
without incurring personal financial liability, to provide payment to the
facility from such resident's income or resources. For purposes of this
subsection, resident representative has the same meaning as defined in 42
C.F.R. 483.5, as such regulation existed on January 31, 2024.

19 (c) If a person other than the resident informs the assisted-living 20 facility that such person wants to guarantee payment of a resident's 21 expenses, the person shall execute a separate written agreement. No 22 provision in the separate written agreement shall conflict with this 23 subsection. The separate written agreement shall be provided to the 24 guarantor of payment and shall contain the following statements:

(i) "Do not sign this agreement unless you voluntarily agree to be
 financially liable for paying the patient's expenses.";

27 (ii) "You may change your mind within forty-eight hours after
 28 signing this agreement by notifying the facility that you want to revoke
 29 this agreement."; and

30 (iii) "You may call the state long-term care ombudsman for an
 31 explanation of your rights.".

(d) Nothing in this subsection shall permit an individual with legal
 access to a resident's income or resources to avoid liability for
 violation of such individual's fiduciary duty.

Sec. 14. Section 84-168, Reissue Revised Statutes of Nebraska, is
amended to read:

6 84-168 (1) By appropriate executive order, the Governor may accept 7 on behalf of the state full or partial cession or retrocession of federal 8 jurisdiction, <u>including</u> criminal, <del>or</del> civil, <u>or juvenile</u>, over any lands, 9 except Indian lands, in federal enclaves within the state where such 10 cession or retrocession has been offered by appropriate federal 11 authority.

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(2) To be accepted by the Governor, such offer must:

(a) Clearly state the subject matter of the offer, including
 specifically identifying whether it includes matters of criminal, civil,
 or juvenile jurisdiction and the scope of any concurrent jurisdiction;

16 (b) Provide a metes and bounds description of the boundaries; and

17 (c) Indicate whether the offer includes future contiguous expansions
 18 of land acquired for military purposes.

19 <u>(3)</u> An executive order accepting a cession or retrocession of 20 jurisdiction shall be filed in the office of the Secretary of State and 21 in the office of the register of deeds of the county in which the 22 affected real estate is located. <u>Upon filing, the Governor shall cause a</u> 23 <u>certified copy of the executive order and any documents filed under this</u> 24 <u>subsection to be sent to the appropriate federal authority</u>.

25 (4) If an area of concurrent jurisdiction between the state and the 26 federal government is established pursuant to this section, any state 27 agency or political subdivision may enter into a memorandum of 28 understanding with any federal agency for coordination and designation of 29 responsibilities relating to such concurrent jurisdiction.

30 Sec. 15. Original sections 25-3003, 25-3004, 30-2446, 30-2603,
30-3816, 30-3828, 30-4002, 40-101, 40-103, 43-2707, 71-5905, and 84-168,

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## AM3291 LB1195 AJC - 04/02/2024

- 1 Reissue Revised Statutes of Nebraska, and sections 30-24,129 and 30-3402,
- 2 Revised Statutes Cumulative Supplement, 2022, are repealed.

3 Sec. 16. The following section is outright repealed: Section
4 40-102, Reissue Revised Statutes of Nebraska.