



October 29, 2012

Mr. Patrick J. O'Donnell  
Clerk of The Nebraska Legislature  
PO Box 94604  
Lincoln, NE. 68509-4604

Dear Mr. O'Donnell:

Enclosed for your information is a copy of the Notice required pursuant to Neb. Rev. Stat §58-270 of our statutes.

NIFA is reviewing the issuance of Single Family Bonds in multiple issues through December 31, 2013 in an aggregate amount not to exceed \$500,000,000. As discussed in the notice, NIFA expects that loan demand will be steady throughout the 2013 calendar year. Please call with any questions.

Thank You

Very Truly Yours,

A handwritten signature in blue ink, which appears to read 'Judy Krasomil', is written over the typed name.

Judy A. Krasomil  
Treasurer

Enclosure