



August 22, 2012

Mr. Patrick O'Donnell  
Clerk of the Legislature  
PO Box 94604  
State Capitol Building  
Lincoln, NE 68509

Dear Mr. O'Donnell:

Enclosed please find a copy of the Notice on the Series 2012 Clean Water State Revolving Fund Revenue Bonds required pursuant to Neb. Rev. Stat §58-270(3) of our statutes.

Sincerely,

A handwritten signature in blue ink that reads 'Judy A. Krasomil'. The signature is written in a cursive style and is positioned above the printed name and title.

Judy A. Krasomil  
Treasurer

Enclosure



**NOTICE REQUIRED PURSUANT TO  
NEB. REV. STAT. § 58-270(3)**  
(Filed within 30 days following  
the issuance of Bonds)

The Nebraska Investment Finance Authority (the “Authority”) hereby gives notice in accordance with the Nebraska Investment Finance Authority Act, Neb. Rev. Stat. §§ 58-201 et seq. (Reissue 2004), as amended (the “Act”), to the Honorable Dave Heineman, Governor of the State of Nebraska (the “State”), and Patrick J. O’Donnell, Clerk of the Legislature, following the issuance by the Authority of the following bonds:

\$1,440,000  
Nebraska Investment Finance Authority  
Clean Water State Revolving Fund Bonds  
Series 2012  
(the “Bonds”)

The Bonds were issued by the Authority on July 26, 2012, and this Notice is being filed with the Governor of the State and the Clerk of the Legislature within 30 days following the issuance of the Bonds. A “Notice Required Pursuant to Neb. Rev. Stat. § 58-270(2)” was filed with the Governor of the State and the Clerk of the Legislature on May 11, 2012.

You are hereby notified of the following:

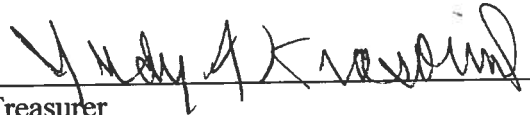
- a) Final principal amount of the Bonds: \$1,440,000
- b) Net interest cost of the Bonds: 0.80%
- c) Costs of Issuance paid and to whom:

<u>Costs of Issuance</u>	<u>Payee</u>	<u>Amount</u>
Bond Counsel/General Counsel	Kutak Rock LLP	\$19,000 (Fees & Exp, est)
Trustee Fees and Expenses	Wells Fargo Bank, N.A.	\$4,000
Placement Agent's Fee	Ameritas Investment Corp.	\$6,088
		_____
	TOTAL	\$ <u>29,088</u>

- d) Total amount of any reserve funds: None from proceeds of the Bonds
- e) The net interest cost to the beneficiaries or borrowers:  
Loan interest rate: 1.5%, plus in each case an annual administrative fee of 1%.
- f) The amount of funds deposited into the State Match Loan Account for providing state match loan funds: \$1,440,000\*

Dated: August 22, 2012

NEBRASKA INVESTMENT FINANCE  
AUTHORITY

By   
Treasurer

\*To be combined with the proceeds of the federal fiscal year 2012 capitalization grant in the amount of \$7,202,000, to make loans available to municipalities.